



Personal Financial Statement

Instructions for the completion of this form:

Applications for credit may be made individually, or jointly with a co-applicant. This form may be used for joint applications if co-applicants share ownership of assets and responsibility for liability. Otherwise separate forms and schedules are required.

We intend to apply for Joint Credit Borrower Co-Borrower Co-Borrower 2 Guarantor

APPLICANT

CO-APPLICANT

Name _____

Name _____

Current Address _____

Current Address _____

_____ # of years at residence _____

_____ # of years at residence _____

Previous Address _____

Previous Address _____

_____ # of years at residence _____

_____ # of years at residence _____

Telephone Number _____

Telephone Number _____

Social Security Number _____

Social Security Number _____

Date of Birth _____

Date of Birth _____

Present Employer _____

Present Employer _____

Occupation _____ # of years employed _____

Occupation _____ # of years employed _____

Address of Employer _____

Address of Employer _____

Business Phone _____

Business Phone _____

Purpose of Loan Request _____

Personal Financial Statement as of _____

*Please attach a separate sheet if you need more space to complete schedule detail.

Assets (assets you own)	Amount	Liabilities (debts you owe)	Amount
Cash in Bank: Checking		Loans payable to banks (schedule 7)	
Savings		Loans payable to others (schedule 7)	
Certificate of Deposit		Installment contracts payable (schedule 7)	
Cash in other banks		Credit cards (Mastercard, Visa & others)	
Retirement Accounts			
Due from friends, relatives and others (schedule 1)		Income taxes payable	
Land contracts owned (schedule 2)		Other taxes payable	
Securities owned (schedule 3)		Real Estate Taxes	
Closely held companies (schedule 3)		Loans on life insurance (schedule 4)	
Cash Surrender value of life insurance (schedule 4)			
Personal residence (schedule 5)		Estimated tax liability—	
Partial interest in real estate (schedule 5)		if assets with capital gain were sold	
Other real estate owned (schedule 5)		Mortgage on personal residence (schedule 6)	
Automobiles (year, make, model)		Mortgages on other real estate (schedule 6)	
		Land contracts	
Personal Property		Other liabilities (detail)	
Other Assets (detail)		TOTAL LIABILITIES	
		NET WORTH (total assets less total liabilities)	
TOTAL ASSETS		TOTAL LIABILITIES & NET WORTH	

Contingent Liabilities	Name and address of contingent creditor	Amount
As co-signer		
As guarantor		
Lawsuits		
Other (detail)		
TOTAL CONTINGENT LIABILITIES		

SCHEDULE 1: DUE FROM FRIENDS, RELATIVES AND OTHERS

Name of debtor	Owed to	Collateral	Payment Schedule	Maturity Date	Unpaid Balance
			\$ per		
			\$ per		
			\$ per		
TOTAL					

SCHEDULE 2: LAND CONTRACTS OWNED

Name of debtor	Type of property	1st or 2nd lien	Owed to	Payment Schedule	Unpaid Balance
				\$ per	
				\$ per	
				\$ per	
				\$ per	
TOTAL					

